OVERSEAS VISITORS TO ARIZONA SUMMARY - 2005**

Arizona Office of Tourism

VISITATION VOLUME

Total Overseas Visitation 564,000

DEMOGRAPHICS

Age

Male Average	45.9 years
Female Average	40.9 years

HOUSEHOLD INCOME

Average HH Income	\$82,500
< \$40 , 000	27.2%
\$40,000 - \$79,999	31.7%
\$80,000 - \$119,999	15.9%
\$120,000+	25.2%

PARTY COMPOSITION

Avg. Travel Party (mean)	1.6
Traveling Alone	34.8%
Spouse	32.6%
Family/Relatives	31.3%
Friends	10.2%
Group Tour	5.1%
Business Associates	3.5%
Adults Only	91.5%
Adults and Children	8.5%

GENDER

Male	58.9%
Female	41.1%

FREQUENT TRAVELERS

Repeat Visitor to the U.S.	67.9%	
U.S. Trips last 12 Months	1.7	
U.S. Trips last 5 Years	4.8	
1 Trip	43.5%	
2 - 5 Trips	35.5%	
6+ Trips	20.9%	
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ORIGIN MARKETS

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U.K.	20.9%
France	13.8%
Germany	12.7%
Japan	9.5%
Mexico	6.1%
Australia	4.7%
India	3.0%
Netherlands	2.9%
South Korea	2.9%

PORT OF ENTRY

Los Angeles	36.0%
Other Ports	22.7%
San Francisco	9.2%
Atlanta	7.1%
New York	5.7%
Chicago	5.5%

** Does not include visitors from Canada or those arriving by land from Mexico.

TRAVEL PATTERNS ADVANCE TRIP PLANNING

Avg. Advance Trip Decision	122.3 days
Avg. Advance Air Reservations	82.8 days
Use of Pre-Booked Lodging	66.8%

USE OF PACKAGES

YES		28.7%
Guided'	Γour	19.6%
Air/Lod	ging	19.4%
Air/Lod	ging/Tour	11.9%
Air/Lod	ging/Bus	8.1%
Air/Lod	ging/Bus/Tour	8.0%
Air/Ren	tal Car	6.2%
Air/Lod	ging/Rental Car	5.2%
Advance F	Package Booking	111.7
# of Nigh	ts Pre-paid(part of pac	ka 14.5 nights

INFORMATION SOURCES

IN ORMATION SOURCES		
Travel Agency	49.3%	
Personal Computer	41.4%	
Friends/Relatives	19.2%	
Travel Guides	14.4%	
Airlines Directly	12.9%	
Tour Company	9.9%	
State/City Travel Office	6.2%	
Corporate Travel Dept.	6.1%	
Newspapers/Magazines	4.7%	
TV/Radio	1.3%	
Other	0.8%	

ACCOMMODATIONS

Hotel/Motel	72.1%
Private Home	21.6%
Other	11.6%

TRANSPORTATION IN U.S.

Airlines in U.S.	46.5%
Rented Auto	40.7%
Taxi/Cab/Limousine	30.0%
Company or Private Auto	30.1%
City Subway/Tram/Bus	22.9%
Bus between cities	12.8%
Motor Home/Camper	2.9%

LENGTH OF STAY

# of Nights in Arizona (mean)	5.3 nights
# of Nights in U.S. (mean)	21.0 nights

PURPOSE/ACTIVITIES MAIN PURPOSE OF TRIP

Leisure & VFR	77.9%
Leisure/Rec./Holidays	55.2%
Visit Friends/Relatives	20.2%
Other	2.5%
Business and Convention	22.0%
Business/Professional	17.8%
Convention/Conference	4.0%
Study/Teaching	0.2%

AZ DESTINATIONS VISITED

Grand Canyon NP	38.5%
Phoenix	36.7%
Tucson	9.2%
Glen Canyon NP	2.8%

OTHER DESTINATIONS VISITED

OTHER DESTINATIONS	VISITED
# of States Visited	3.0
# of Destinations Visited	4.5
California	64.4%
Los Angeles	44.9%
San Francisco	39.5%
Yosemite N.P.	10.7%
San Diego	7.7%
Sequoia N.P.	2.2%
Nevada	56.3%
Las Vegas	55.7%
Utah	17.6%
Monument Valley N.P.	5.9%
Bryce Canyon N.P.	4.2%
Zion N.P.	3.2%
Salt Lake City	2.3%
New York	12.4%
Texas	3.9%
Colorado	3.6%
New Mexico	2.7%
Florida	2.4%

LEISURE ACTIVITIES

Shopping	89.3%
Dining in Restaurants	85.6%
Visit National Parks	63.4%
Sightseeing in Cities	58.2%
Visit Historical Places	56.5%
Casinos/Gambling	42.8%
Visit Small Towns	42.4%
Touring Countryside	41.6%
Amusement/Theme Parks	35.3%
Cultural Heritage Sites	31.1%
Guided Tours	29.7%
Art Gallery/Museum	23.4%
Visit Native Am. Comm.	22.2%
Concert/Play/Musical	17.7%
Camping/Hiking	12.5%
Water Sports/Sunbathing	12.3%
Nightclubs/Dancing	9.2%
Environ./Eco Excursions	8.8%
Attend Sports Event	8.0%
Ethnic Heritage Sites	7.8%
Golfing/Tennis	7.8%
Cruises	4.9%
Ranch Vacations	2.9%
Hunting/Fishing	2.1%
Snow Skiing	1.8%

Source: US Department of Commerce